



Civil | Eviction | Probate | Family Law | Real Estate

**PROBATE INTAKE**

**Decedent Information**

**Date of Birth:** \_\_\_\_\_

**Date of Death:** \_\_\_\_\_

Full Name: \_\_\_\_\_

City of death: \_\_\_\_\_

S.S.Number: \_\_\_\_\_

Was the decedent ever married?                      Yes              No

\*\*\*\* If yes, is their spouse alive?                      Yes              No

Does the Decedent have a Will or Trust?                      Yes              No

Does the Decedent have any pre deceased children?    Yes              No

\*\*If yes, please provide the full name and the date of death:

\_\_\_\_\_

**YOUR INFORMATION**

**Date of Birth:** \_\_\_\_\_

Full Name: \_\_\_\_\_

Address: \_\_\_\_\_

S.S.Number: \_\_\_\_\_

Driver's License Number: \_\_\_\_\_

We're you ever married?    Yes              No

Is your spouse alive?        Yes              No

**DECEDENT'S RELATIVE INFORMATION**

1) SPOUSE Name: \_\_\_\_\_ D.O.B: \_\_\_\_\_

Address: \_\_\_\_\_

2) SIBLING Name: \_\_\_\_\_ D.O.B: \_\_\_\_\_



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Address: \_\_\_\_\_

3) SIBLING Name: \_\_\_\_\_ D.O.B.: \_\_\_\_\_

Address: \_\_\_\_\_

4) SIBLING Name: \_\_\_\_\_ D.O.B.: \_\_\_\_\_

Address: \_\_\_\_\_

5) CHILD Name: \_\_\_\_\_ D.O.B.: \_\_\_\_\_

Address: \_\_\_\_\_

6) CHILD Name: \_\_\_\_\_ D.O.B.: \_\_\_\_\_

Address: \_\_\_\_\_

7) CHILD Name: \_\_\_\_\_ D.O.B.: \_\_\_\_\_

Address: \_\_\_\_\_

**ASSETS OF DECEDENT**

**REAL PROPERTY:**

1) ADDRESS: \_\_\_\_\_ VALUE: \_\_\_\_\_

Your wishes for this property:

\_\_\_\_\_

2) ADDRESS: \_\_\_\_\_ VALUE: \_\_\_\_\_

Your wishes for this property:

\_\_\_\_\_

**PERSONAL PROPERTY**

3) ITEM: \_\_\_\_\_ VALUE: \_\_\_\_\_

Your wishes for this property: \_\_\_\_\_



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4) ITEM: \_\_\_\_\_ VALUE: \_\_\_\_\_

Your wishes for this property: \_\_\_\_\_

5) ITEM: \_\_\_\_\_ VALUE: \_\_\_\_\_

Your wishes for this property: \_\_\_\_\_

Do any of the above-named assets generate income? If so, please explain:

\_\_\_\_\_

Is there ANY other information that is not asked in this intake that may affect the custody or visitation orders you are requesting? If so, please explain.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**I, the undersigned, declare the following:**

It has been disclosed to the Customer that Inland Valley Doc Prep is owned and operated by document preparers that are prohibited by law from giving legal advice. The Customer acknowledges that the Preparer is prohibited by law from giving legal advice and shall hold Preparer harmless of the outcome of court rulings, hearings, and any motions filed against the Customer. The Customer understands that he or she is responsible for his or her legal decisions and declarations made by Preparer which is incorporated in the documents prepared by this Preparer. The Customer also acknowledges that Inland Valley Doc Prep does not represent Customer and that Customer must appear for himself/herself in all Court proceedings and hearings. The Client must take responsibility for Customer's actions and arguments. Inland Valley Doc Prep is responsible for meeting the proper statutes in relations to preparation of Customer's paperwork and pleadings, including formatting the documents properly.

By checking this box and signing below, I agree with the above declaration.

**Date:** \_\_\_\_\_

\_\_\_\_\_  
**Please Print Your Name**

\_\_\_\_\_  
**Please Sign**